

Insurance number

Kennzeichen
5 0 1 1

Receipt stamp (pension insurer)

Application for exemption from mandatory insurance under the statutory pension scheme
 (Section 6 (1) sentence 1 no. 1 of Vol. 6 of the German Social Security Code (SGB IV))

Versorgungswerk (pension fund) member number
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Receipt stamp of the Versorgungswerk

Anschrift des Versorgungswerks

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Forward to



Deutsche Rentenversicherung Bund 10704 Berlin, Germany

Note: In order to be able to decide on your application for exemption from mandatory insurance under the statutory pension scheme, we require some important information and documents from you prescribed by Vol. VI of the German Social Code (SGB VI). We therefore ask you to complete the following form in full and provide us with the requested documents as soon as possible. Your cooperation will facilitate the processing of your application. The scope of your obligation to cooperate is set out in section 21 (2) SGB X, which stipulates that you are required to state all facts material to the exemption and provide any other supporting documents.

For information about how we handle your personal data and your rights, see our privacy policy at: www.deutsche-rentenversicherung.de/Datenschutzinformationen. We would also be happy to send you this information on request.

1 Personal details			
Last name		First name (given name)	
Name affix (example: Baroness, Count)	Name prefix (example: von, van, de)	Title (example: Prof. Dr. med.)	
Last name at birth		Prior names	
Date of birth	Gender <input type="checkbox"/> male <input type="checkbox"/> female <input type="checkbox"/> no entry <input type="checkbox"/> other		
Nationality (if applicable, prior nationality until)			
Place of birth (district, state)			
Street, house no.		Daytime phone (optional)	
Address suffix		Fax (optional)	
Postal code	City		



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2 Details on gainful employment

2.1 Please indicate your professional group

<input type="checkbox"/> Physician	<input type="checkbox"/> Veterinarian	<input type="checkbox"/> Dentist
<input type="checkbox"/> Accountant	<input type="checkbox"/> Auditor	
<input type="checkbox"/> Pharmacist	<input type="checkbox"/> Architect	<input type="checkbox"/> Other

2.2 Please provide details on your gainful employment.

I am employed in the activity to be exempted.

Start of employment

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Exact description of the activity according to the employment agreement

Provide employer's business registration number

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If the business registration number is not known, please provide the employer's full name and address.

Last, name

Street, house no.

Postal code	City

I am self-employed in the activity to be exempted.

Start of self-employment

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Exact description of the activity

Client (name)

Street, house no.

Postal code	City

Please attach the decision on mandatory insurance under the statutory pension scheme.

3 Details on the exemption start date

Are you applying for an exemption start date that is later than the earliest possible date?

<input type="checkbox"/> no	<input type="checkbox"/> yes	Requested exemption start date



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4 Details on compulsory membership in a professional society

I am required by law to be a member of a professional society.

Name of the professional society

Membership start date

For applications by in-house accountants:
Please enclose a confirmation from your accountants' society that employment is permitted under the laws of the profession in accordance with section 58 sentence 2 no. 5a of the German Act regulating the Profession of Public Accountants (Steuerberatungsgesetz).

5 Applicant's declaration

I hereby affirm that all the information provided in this application is true and correct to the best of my knowledge and belief. I understand that any knowingly false statements may result in criminal prosecution.

Place, date

Applicant's signature

6 Declaration of the Versorgungswerk (pension fund)

Confirmation of compulsory membership

Name of the professional society

The applicant is required by law to be a member of

There was a requirement for their professional group to join this professional society at the place of employment prior to 1 January 1995. The applicant's compulsory membership is not based on any expansion of the group of persons subject to compulsory membership in the society that would preclude exemption.

Confirmation of compulsory membership in the Versorgungswerk (pension fund)

The applicant's membership in our pension fund has been Occupational pension scheme no.

BVNR a

required by law since

Date

extended upon application since

Date

Confirmation of payment of contributions

It is hereby confirmed that, from the exemption start date under section 6 (1) sentence 1 no. 1 SGB VI, income-related compulsory contributions analogous to section 157 et seq. SGB VI must be paid for periods for which contributions to the statutory pension scheme would have been payable absent such exemption.

Place, date

Signature and stamp of the Versorgungswerk (pension fund)



Extract of the text of the legislation

Section 6 SGB VI

Exemption from mandatory insurance

(1) The following persons shall be exempted from mandatory insurance:

1. Employees and self-employed persons in respect of the employment or self-employment for which they are required by or based on the law to be members of a public insurance scheme or pension scheme for their professional group (occupational pension scheme) and are simultaneously required by law to be members of a professional society, if
 - a) there was a statutory requirement for their professional group to join the professional society at the respective place of employment or self-employment prior to 1 January 1995,
 - b) income-related contributions must be paid for them to the occupational pension scheme in accordance with the more detailed provisions of the articles of incorporation, taking into consideration the contribution ceiling, and
 - c) benefits are provided and modified based on these contributions in the case of reduced earning capacity and retirement, including for surviving dependants, also taking into consideration the financial situation of the occupational pension scheme,

2. - 4. ...

(1a - 1b) ...

(2) The exemption shall be granted upon application of the insured person, and in the cases referred to in paragraph (1), nos. 2 and 3, upon application of the employer.

(3) The decision on exemption shall be made by the pension insurer after, in cases of

1. paragraph (1) no. 1, the highest administrative authority responsible for the occupational pension scheme

2. ...

confirms that the requirements have been met. ...

(4) The exemption shall enter into effect upon satisfaction of the requirements for exemption if it is applied for within 3 months, otherwise upon receipt of the application. ...

(5) The exemption shall be restricted to the respective employment or self-employment. In the cases referred to in paragraph (1), nos. 1 and 2, it shall also extend to another activity subject to mandatory insurance where such activity is by its nature temporary or limited in advance by contract and the pension insurer guarantees the acquisition of income-related pension entitlements for the period of the activity.

Section 172a SGB VI

Additional benefits toward contributions paid by the employer for members of occupational pension schemes

For employees who are exempt from mandatory insurance under section 6 (1) sentence 1 no. 1, employers shall pay an additional benefit equal to half of the contribution to an occupational pension scheme, but no more than half of the contribution that would have been payable had the employees not been exempt from mandatory insurance under the statutory pension scheme.

